## Concepts and Approaches to WSP Benchmarks and Managing MixedStock Fisheries

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Objective for session: Explain some key concepts needed to determine WSP benchmarks and how these are extended to development of a multi-stock fishing plan, with input from community/industry advisors.

Overview of presentation:
1.Single production unit assessment (Conservation unit)
2.Key data, concepts, and uncertainties
3.Comparison of multiple production units
4.Role for structured decision making and inclusion of values
5.Outcomes: trade-offs, limiting factors and monitoring, inclusion of time and spatial frames, model extensions.

Getting to Strategy 4 of the Wild Salmon Policy

## Response to Harvest Depends on Productivity and Capacity of the Stock



## Harvest Rate Effects Rate of Recovery (or decline) and Long-Term Abundance



## Productivity, Harvest Rates and Extinction: the basic math

If 2 adults can produce on average 6 offspring (i.e., recruits) in their lifetime: Recruits/Adult $=6 / 2=3$.

Since R/A > 1, and in the absence of fishing, this population would be expected to grow and fluctuate about the equilibrium population size (capacity).

But, if fishing mortality imposed is 1 in 3 recruits (harvest rate of 33\%), then the population will still grow since the remaining $R / A=2$ is greater than 1 ... but it will approach capacity at a slower rate.

What if the fishing mortality is doubled to $66 \%$, then $R / A$ is only 1 and the population can replace itself but would be expected to stabilize at $\mathrm{S}_{\mathrm{MSY}}$

However, if fishing mortality > 66\%, then the population size would be expected to decline in proportion to the rate of over-fishing.

## Productivity, Harvest Rates and Extinction: the basic math

But if a population experiences over-fishing, does that mean immediate risk of extinction? Not necessarily ... But that depends on the balance between natural productivity and the imposed harvest rate.

If the harvest rate is $75 \%$, then the expected return rate would be

$$
R / A=(6 *(1-0.75)) / 2=0.75 \text { recruits per spawner }
$$



## Fitting Stock-Recruit Models to Data



## Key data considerations

Definition of spatial units $\rightarrow$ Conservation units (done?)
Uncertainty in data:
i. Shifting baselines
ii. Critical sources ... Estimation of spawners, estimation of recruitment, age structures (by sex?), environmental variation (noise \&/or trends), incomplete data and methods for estimation.
iii. Biases (time series, estimation of parameters, ...)
iv. Models and analyses ... Key assumptions, verification, ...

Prediction ... S/R curves represent mean expected recruitment but with significant uncertainty around the mean ... Some environmental, some data quality, some estimation.

## Multiple CU's within Skeena will show lots of variation in Productivity and Capacity



## Big Range in Productivity and Capacity

 Among Stocks (con't)

## Response of Escapement Trends to Harvest Depends on Productivity and Harvest Rate




## At most Harvest Rates, some Stocks will be Overexploited, and some will be Underexploited




## Tradeoff Between Conservation and Yield:

 Example Output from a Management Strategy Evaluation Model for South Coast Coho
C\&H $-\mathrm{MS}=0.1$


## Tradeoff will Vary with Productivity of Stocks



## Walters et al. ISRP Analysis



Multi-CU deliberations anticipated in the Wild Salmon Policy, (small, unproductive populations will be serious limiting factors)

1. CU's can not be 'managed' to extinction ...

- Unless explicitly determined through a public process
- Respectful of First Nations

2. CU's status and 'Response Teams"

- CU's in the Red zone are likely to be limiting factors to fishers
- Required to develop a response plan to at least recover to Amber status
$>$ time element not specified
$>$ all CU's do not have to be at equal status
- Seek common objectives through a regional consultative process

3. Structured Decision Making (SDM) was presented as an example of a consultative process but requires representative involvement.
Recommendations are advisory to the Minister of Fisheries.

## Structured Decision Making (SDM) Helps Articulate the Decision

| Indicators | Harvest Rate |  |  |
| :---: | :---: | :---: | :---: |
|  | 0.2 | 0.4 | 0.6 |
| Escapement (stock A) | 500 | 400 | 300 |
| Escapement (stock B) | 300 | 200 | 10 |
| Total Yield | 500 | 2000 | 1000 |
| Variation in Yield | 10\% | 30\% | 70\% |
| Rankings |  |  |  |
| Fisher | 3 | 1 | 2 |
| Conservationist | 1 | 2 | 3 |
| DFO | OK | OK | Not acceptable |

## Where Do Benchmarks Fit In?

- Lower (don't go below this or there may be consequences to sustainability of stock)-conservation based.
- Upper (no point in going above this point in terms of yield) management based.
- Can use these benchmarks (at least lower one) to compute indicators (like conservation status) for Management Strategy Evaluation (MSE) model.
- If going with MSE-type approach, don't really need them except to define indicators.
- Wild Salmon policy requires benchmarks, but unclear how useful they are if using multi-stock MSE approach (aside from helping to define what different levels of escapement mean for model).


## Do Data From the Past Represent Future Conditions?

- Reduced marine survival over the last 5+ years indicates there can be periods of reduced productivity.
- The key assumption behind the stock-recruit and Management Strategy Evaluation modelling approach is that, in the long term, historical data represents future conditions.
- However, stakeholders must recognize this key assumption, at least over the short-term.
- Best approach is to take a long time frame when evaluating harvest policies, then implement and monitor.


## Past and Future Modelling Efforts

- Holtby and others (multi-stock stock-recruit analysis for coho).
- Cox-Rogers risk analysis for Skeena Sockeye (MSE type model).
- Walters ISRP model (another MSE-type model without explicit spatialtemporal details.
- Korman (improve on past stock-recruit analysis (HBMs, better data).
- Walters/Hawkshaw. Use improved stock-recruit curves and develop a spatial-temporally explicit model
- Account for run-timing of individual stocks
- Accounts for spatial distribution of stocks
- Vary fishery over space and time to avoid weak stocks, but there are limits due to the biology, our knowledge, and allocation among fisheries.


## Anticipated Outcomes

- Lots of uncertainty in data, therefore need modelling approaches and harvest strategies that account for this.
- Based on ISRP analysis, harvest rates in the range of 20-40\% likely produce a pretty acceptable set of outcomes and a reasonable balance.
- Time-area closures can be used to increase harvest on strong stocks and reduce conservation risk for weak ones.
- Fixed harvest rate strategies likely will perform better than abundance-based strategies, especially given data poor situation.
- Its a lot easier to use time-area closures to achieve a harvest rate, rather than forecasting run size to achieve a catch and escapement.


## Responsibilities

- Biologists/Analysts
- Estimate stock-recruit curves and distribution of productivity/capacity (Korman)
- Develop Management Strategy Evaluation (MSE) model to describe trade-offs (Walters/Hawkshaw)
- Stakeholders
- Specify values (conservation, fishery)
- Specify planning horizon and range of harvest options
- Rank alternatives based on outcomes and values


## Walters et al. ISRP Analysis



